

Stock Code: 1711



Everlight Chemical Industrial Corporation Investor Conference

2022/04/26

(Consolidated Financial Highlights)

永光化學



Everlight
Chemical



Safe Harbor Notice

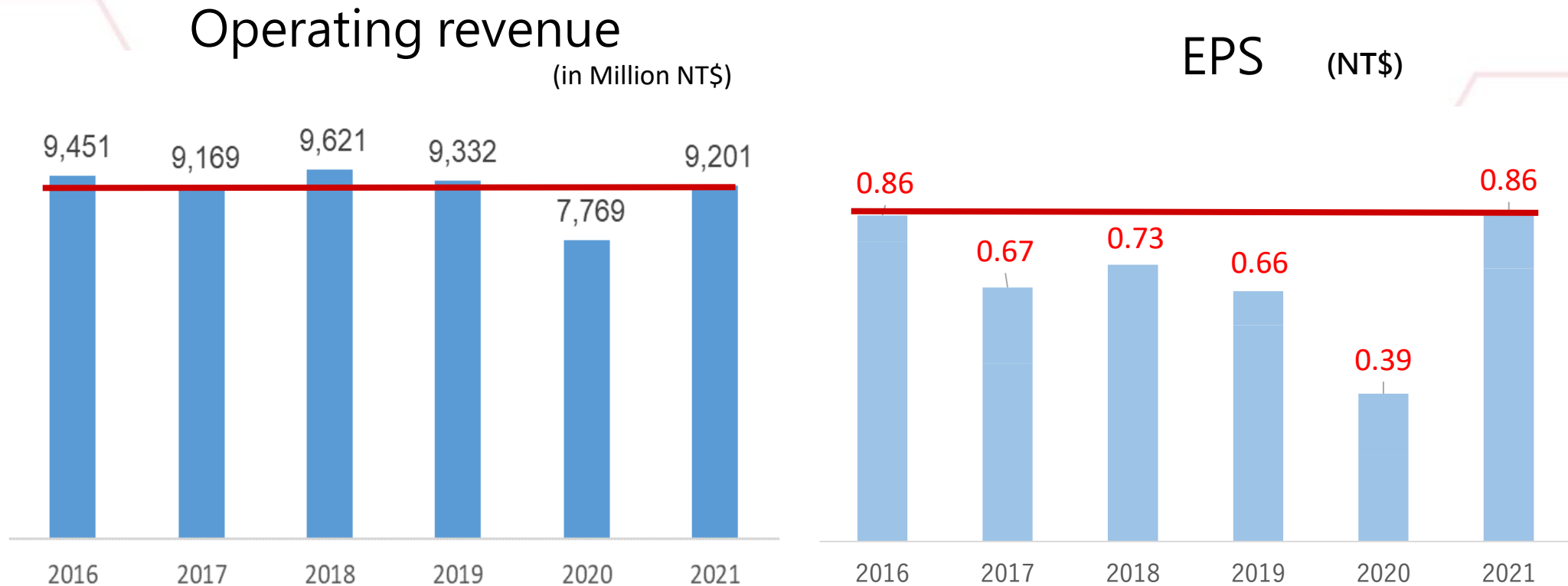
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)



2021 & 2022Q1 Operating Performance



■ EPS was NT\$ 0.86 in 2021 , the best in recent years. Caught up with 2016 results.

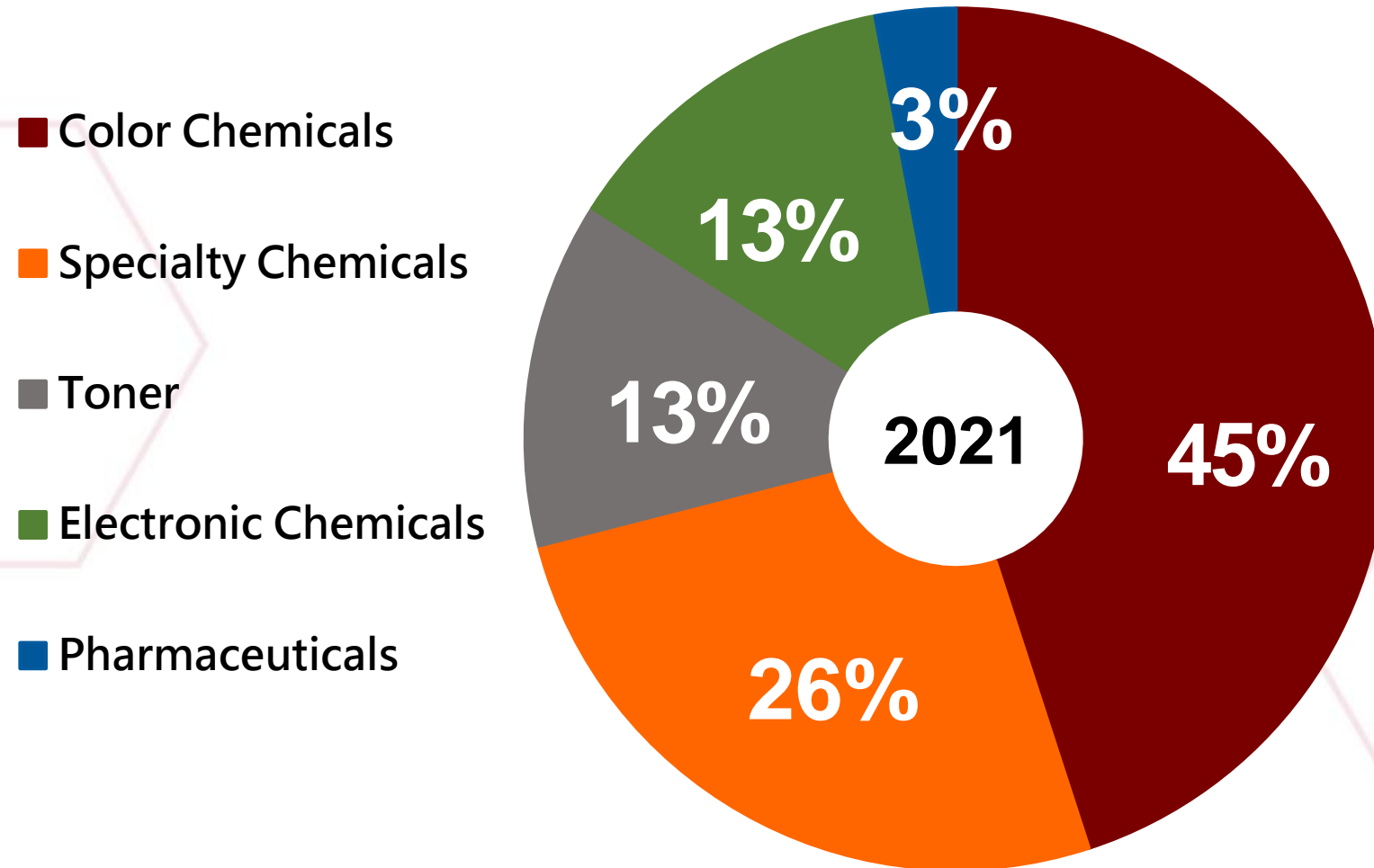


Income Statement

(in Million NT\$)

	2021	2020	YoY
Operating revenue	9,201	7,769	18%
Gross profit	2,213	1,569	41%
Operating income	553	205	170%
Income before tax	597	265	125%
Net income	482	205	135%
EPS(NT\$)	0.86	0.39	121%

Revenues by B.U.



- 2022Q1: The economic growth momentum has slowed down. The Russian-Ukrainian war has pushed up raw material and energy prices, and would suppress the consumer demands. In mainland China the resurgence of the pandemic and forced closures of cities have increased market uncertainty and complicated the already chaotic global supply chain problems.

2022Q1 business performance (Self-assessed)

(in Million NT\$)

	2022/3	YoY	2022/1-2022/3	YoY
Operating revenue	919	8%	2,412	6%
Operating income	83	14%	134	-24%
Income before tax	77	1%	149	-5%



Future focus of each B.U.

Color Chemicals



(in Million NT\$)

	2021	2020	YoY
Operating revenue	4,196	3,558	18 %
Income before tax	473	290	63 %

Sustainable Products(Use-phase energy and carbon reduction solutions)

Specialty Chemicals

(in Million NT\$)



	2021	2020	YoY
Operating revenue	2,365	1,773	33 %
Income before tax	225	166	36 %

Applications in coating, engineering plastics and films

Electronic Chemicals

(in Million NT\$)



	2021	2020	YoY
Operating revenue	1,229	1,136	8 %
Income before tax	48	37	30 %

Semiconductor process chemicals

Toner

(in Million NT\$)



	2021	2020	YoY
Operating revenue	1,170	1,098	7 %
Income before tax	(65)	(98)	34 %

Color toner



<https://www.ecic.com>
spokesman@ecic.com.tw