

Stock Code: 1711

Everlight Chemical Industrial Corporation

Investor Conference

2023/04/25

(Consolidated Financial Highlights)

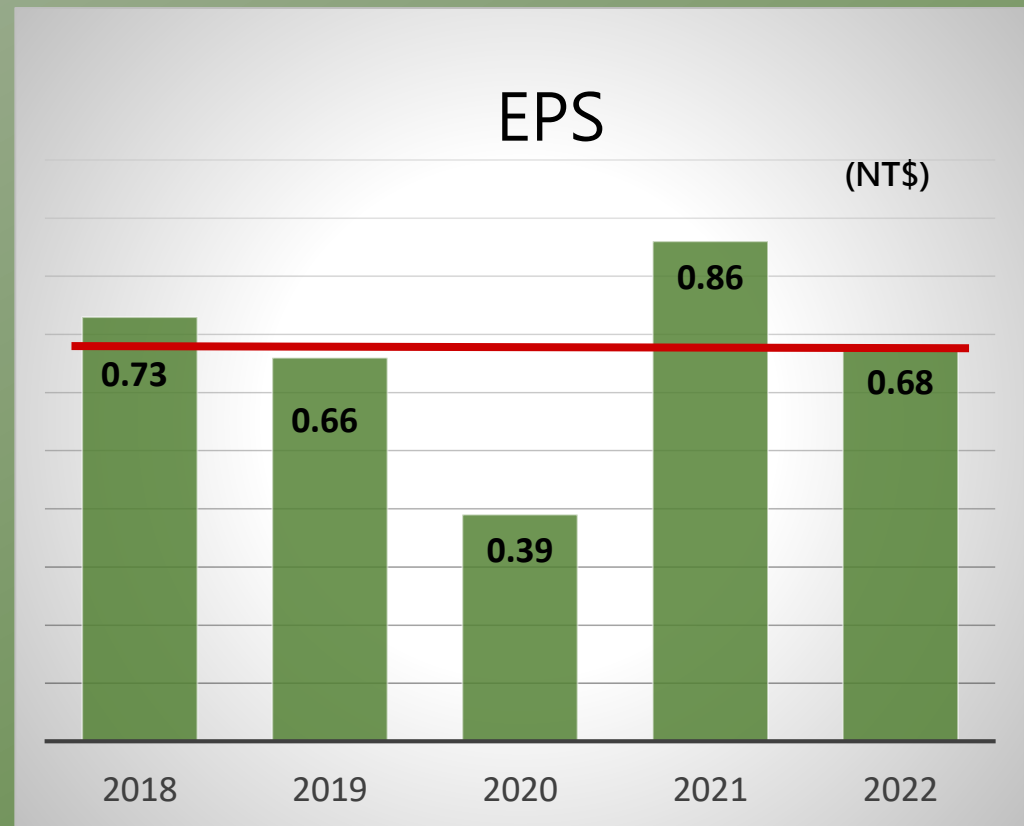


Safe Harbor Notice

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

2022 & 2023Q1 Operating Performance

Consolidated Operating Revenue

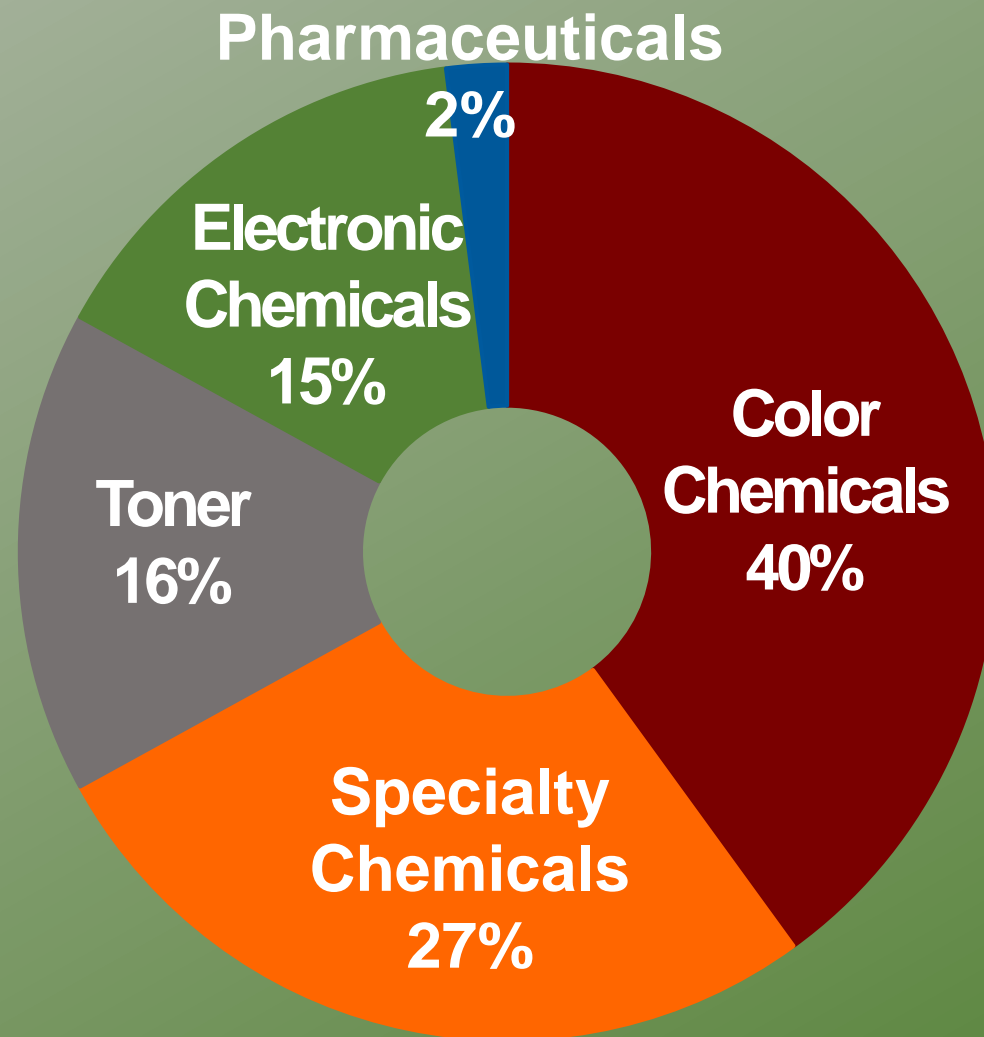



Income Statement

(in Million NT\$)

	2022	2021	YoY
Operating revenue	8,892	9,201	-3%
Gross profit	1,995	2,213	-10%
Operating income	381	553	-31%
Income before tax	484	597	-19%
Net income	393	482	-18%
EPS(NT\$)	0.68	0.86	-21%

2022 Revenues by B.U.



- 
- 2023Q1: The impact of inflation and interest rate increases has led to a lack of global economic confidence, poor demand, and declined performance.

2023Q1 business performance (Self-assessed)

(in Million NT\$)

	2023/3	YoY	2023/1-2023/3	YoY
Operating revenue	728	-21%	1,942	-19%
Operating income	39	-53%	51	-62%
Income before tax	51	-34%	51	-65%

Future focus of each B.U.

Color Chemicals

- Revenue declined by 16% in 2022. Demand remained poor in 2023H1 but is expected to gradually improve in H2.

(in Million NT\$)

	2022	2021	YoY
Operating revenue	3,514	4,196	-16%
Income before tax	201	473	-58%

- Sustainable Products (Use-phase energy and carbon reduction solutions)

Specialty Chemicals

- Revenue grew 3% in 2022. Demand remained stable in 2023H1, but, compared to the high base of the previous year, there shows a year-on-year performance decline.

(in Million NT\$)

	2022	2021	YoY
Operating revenue	2,427	2,365	3%
Income before tax	177	225	-21%

- Engineering plastics, films and medical materials

Toner

- Revenue grew 20% in 2022. Market demand is expected to slow down in 2023 and the competition from mainland China will intensify.

(in Million NT\$)

	2022	2021	YoY
Operating revenue	1,404	1,170	20%
Income before tax	50	(65)	+115

- Color toner

Electronic Chemicals

- Revenue grew 7% in 2022. Demand will slow down in 2023.

(in Million NT\$)

	2022	2021	YoY
Operating revenue	1,314	1,229	7%
Income before tax	107	48	123%

- IC Manufacturing, automotive IC, and automotive displays

Q & A

<https://www.ecic.com>
spokesman@ecic.com.tw