

Stock Code: 1711

Everlight Chemical Industrial Corporation

Investor Conference

2024/08/23

(Consolidated Financial Highlights)

Better Chemistry Better Life



Safe Harbor Notice

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

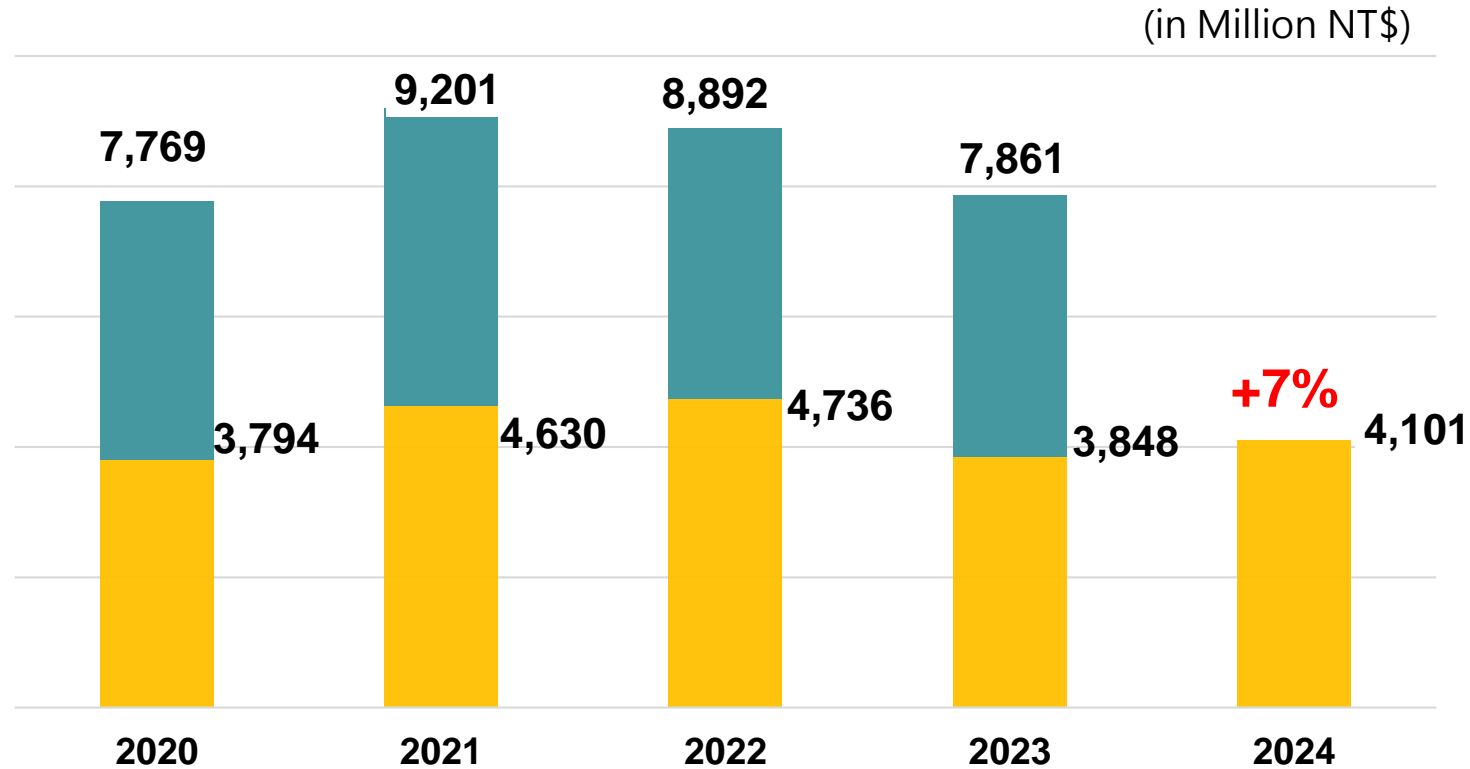
2024H1 Operating Performance

Income Statements

(in Million NT\$)

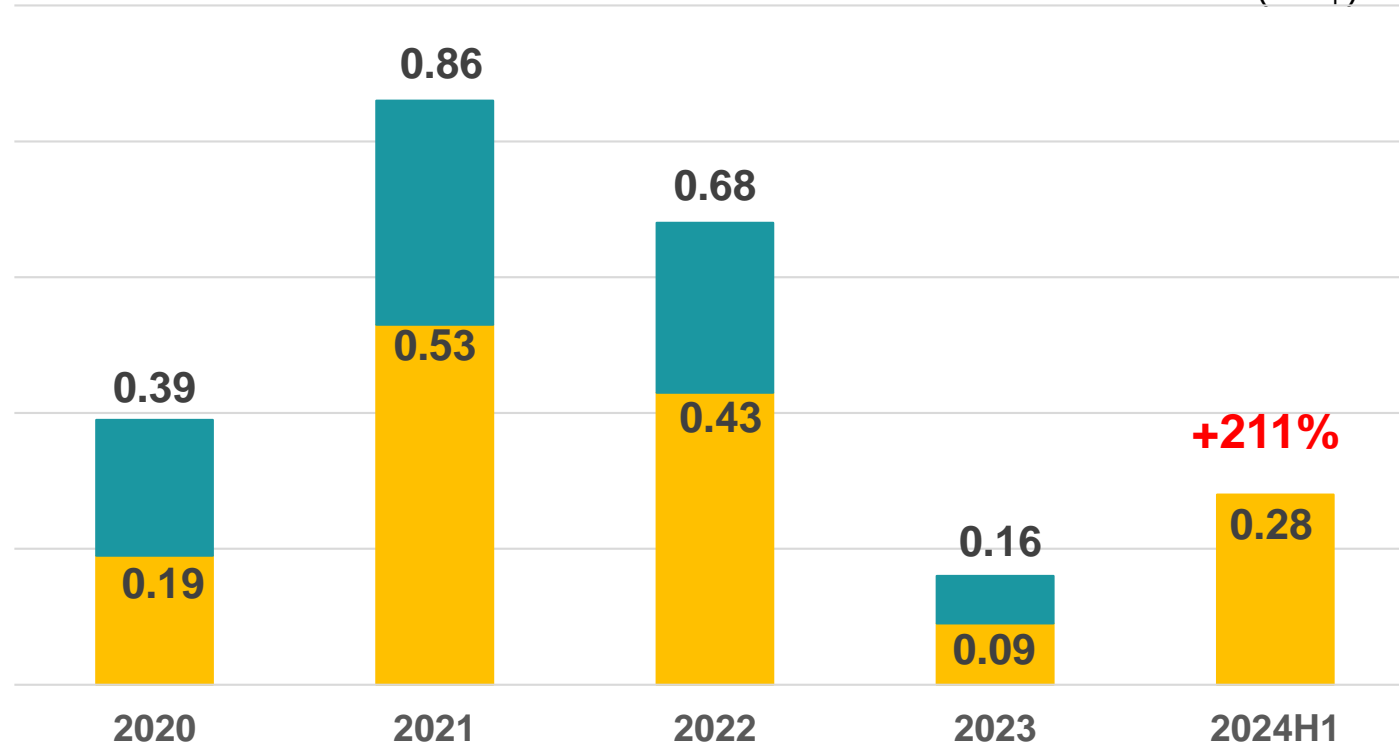
	2024H1	2023H1	YOY
Operating revenue	4,101	3,848	7%
Gross profit	898	781	15%
Operating income	108	52	108%
Income before tax	199	66	202%
Net income	162	53	206%
EPS(NT\$)	0.28	0.09	211%

5-year Business Performance Trend



5-year Earnings Per Share

(NT\$)



2024/7 & 1-7 Business Performance

(Self-assessed)

(in Million NT\$)

	2024/7	2024/1-7	YOY
Operating revenue	694	4,795	7%
Operating income	22	129	482%
Income before tax	52	250	269%

■ The H2 outlook remains unclear.

Future focuses of each B.U.

Color Chemicals

(in Million NT\$)

	2024H1	2023H1	YOY
Operation revenue	1,539	1,538	0.1%
Income before tax	78	-11	89

■ H2 Visibility remains low.

Specialty Chemicals

(in Million NT\$)

	2024H1	2023H1	YOY
Operation revenue	1,119	1,057	6%
Income before tax	145	85	71%

- Product mix: higher proportion of performance products.

Electronic Chemicals

(in Million NT\$)

	2024H1	2023H1	YOY
Operation revenue	773	533	45%
Income before tax	45	39	15%

■ Semiconductor process wet chemicals.

Toner

(in Million NT\$)

	2024H1	2023H1	YOY
Operation revenue	548	588	-7%
Income before tax	-7	2	-9

■ H2 demand remains slow.

Q & A