

Stock Code: 1711

Everlight Chemical Industrial Corporation

Investor Conference

2025/04/29

(Consolidated Financial Highlights)

Better Chemistry Better Life



Safe Harbor Notice

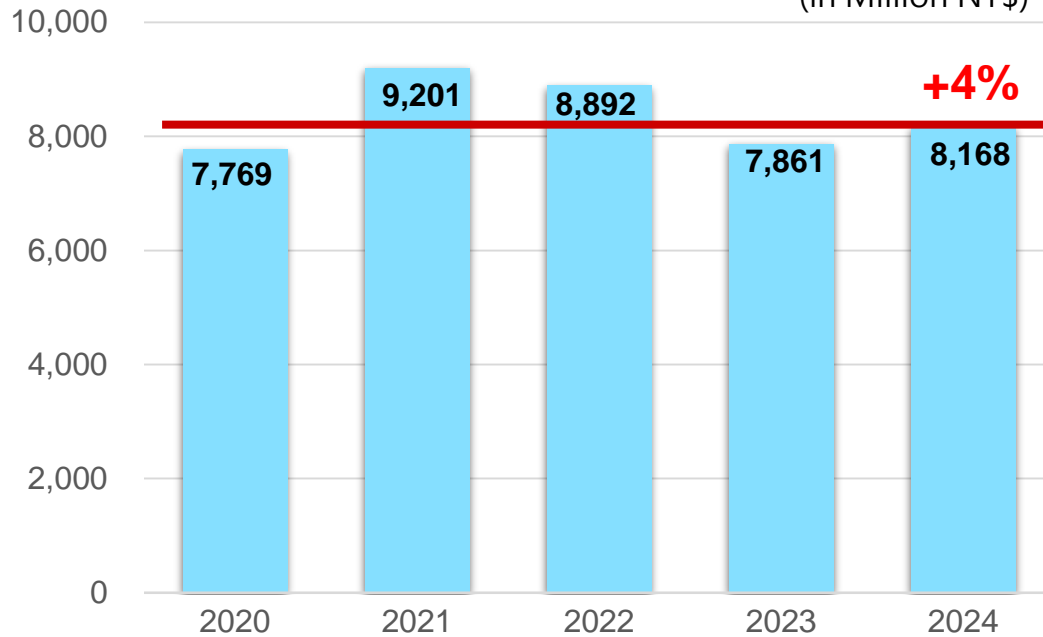
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

2024 & 2025Q1 Operating Performance

Consolidated Operating Results

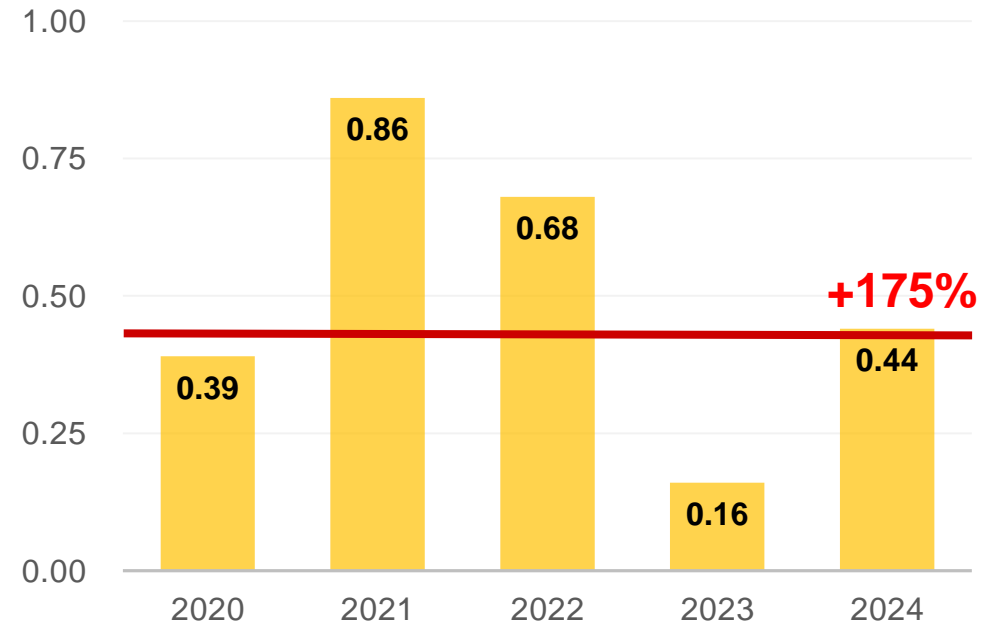
Operating revenue

(in Million NT\$)



EPS

(NT\$)

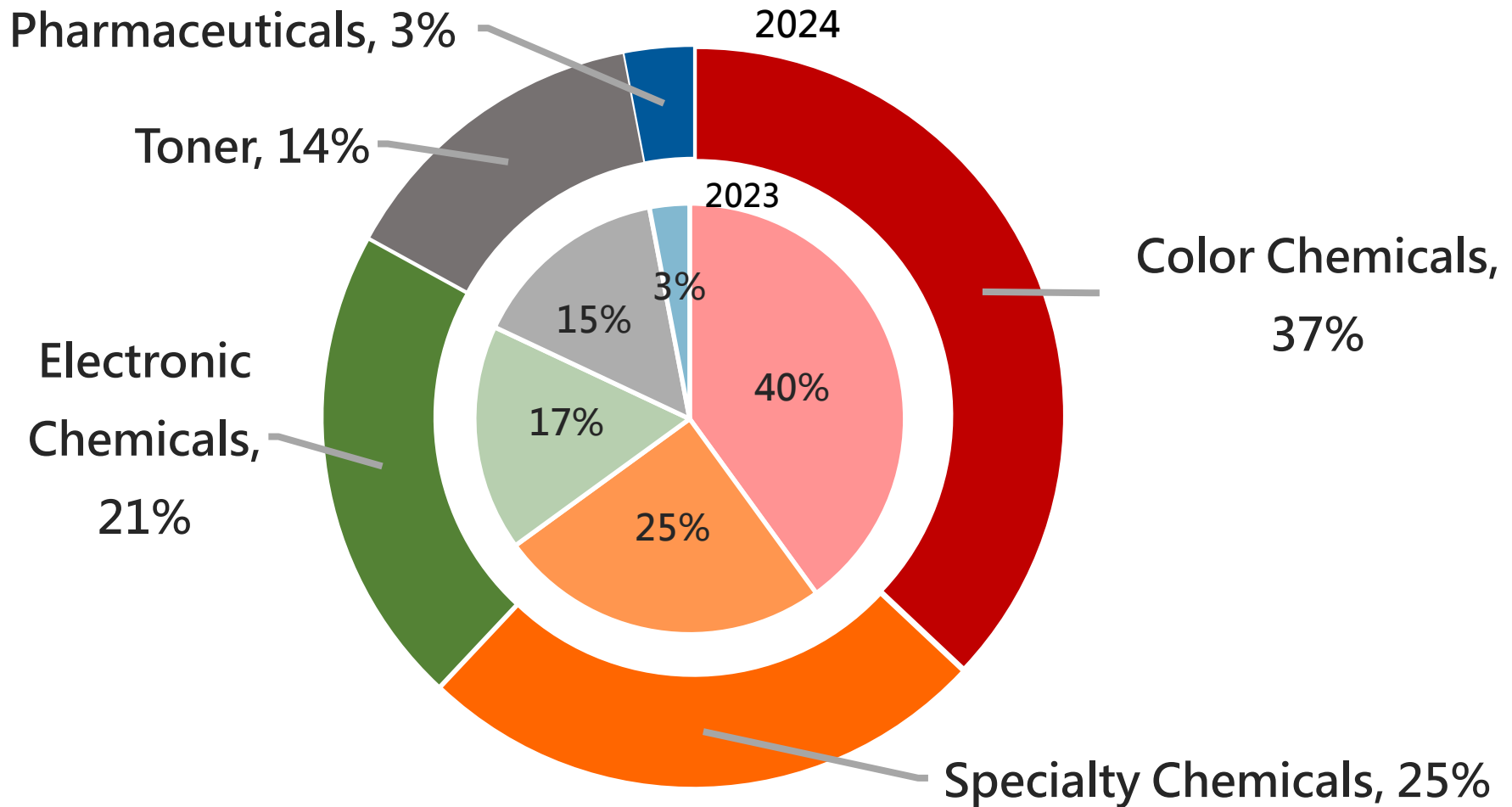


Income Statements

(in Million NT\$)

	2024	2023	YOY
Operating revenue	8,168	7,861	+4%
Gross profit	1,787	1,600	+12%
Operating income	175	83	+111%
Income before tax	286	109	+162%
Net income	253	95	+166%
EPS(NT\$)	0.44	0.16	+175%

Revenues by B.U.



2025Q1 Business Performance (Self-assessed)

(in Million NT\$)

	2025/3	YoY	2025Q1	YoY
Operating revenue	653	-7%	1,941	+2%
Operating income	11	+2	24	+27
Income before tax	34	+2	57	+17

- 2025 Q1: Overall Demand Remains Flat
- Impact of U.S. Reciprocal Tariff Policies
 - Direct sales to the U.S.: 7%. Limited direct impacts.
 - Customers in various regions: High uncertainty beyond Q2.
 - Responses: Cash flow control. Securing Orders. Agile decision-making.

Future focuses of each B.U.

Color Chemicals

(in Million NT\$)

	2024	2023	YOY
Operation revenue	3,012	3,143	-4%
Pre-Tax Income Margin	2.8%	0.5%	+2.3%

- Profit margin % slightly improved. Still lags behind the historical average of 10%.
- Optimize sales structure with advantageous eco-friendly products.
- Impact of U.S. Reciprocal Tariff Policies:
 - The U.S. remains the major end market. The "domino effects" cannot be underestimated.
 - Strict account receivables control.
 - Leverage global distribution networks for flexible order allocation.

Specialty Chemicals

(in Million NT\$)

	2024	2023	YOY
Operation revenue	2,101	2,012	+4%
Income before tax	211	130	+81

- Profit increased, mainly due to improved product mix.
- Product differentiation by accelerated product development.
- Impact of U.S. Reciprocal Tariffs Policies:
 - Mostly are exempt items.
 - Global oversupply will inevitably worsened.
 - Risk Mitigation by production capacity swap with complimentary peers.

Electronic Chemicals

(in Million NT\$)

	2024	2023	YOY
Operation revenue	1,696	1,323	+28%
Income before tax	170	110	+60

- Major growth driven by OEM businesses.
- Semiconductor materials, including FOPLP RDL photoresist and packaging PSPI.
- Impact of U.S. Reciprocal Tariffs Policies:
 - No sales to the U.S. yet.
 - Accelerating evaluation of supply opportunities in the U.S.
 - Increased inquiries from Chinese customers (decoupling from the U.S.).

Toner

(in Million NT\$)

	2024	2023	YOY
Operation revenue	1,134	1,162	-2%
Income before tax	-34	-32	-2

- Main cause of decline: Weak demand combined with intensified competition.
- Control costs, secure orders, and product transformation and upgrades.
- Impact of U.S. Reciprocal Tariffs Policies:
 - Increased inquiries from the U.S. market (seeking alternative sources other than China).
 - Global oversupply will inevitably worsened.

Q & A