

Stock Code: 1711

# Everlight Chemical Industrial Corporation

## Investor Conference

2025/08/26

( Consolidated Financial Highlights )

Better Chemistry Better Life



# Disclaimer

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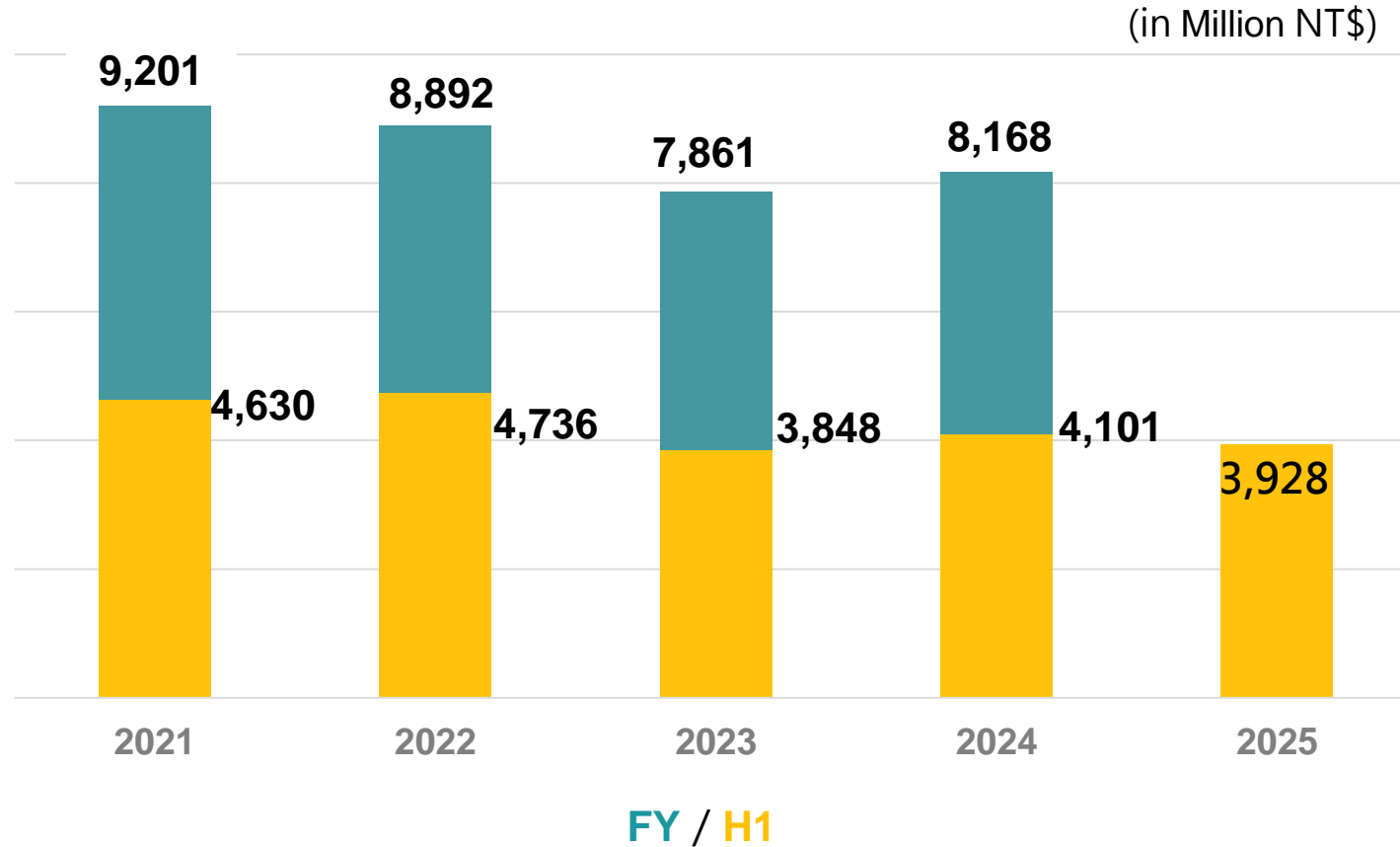
# 2025H1 Operating Performance

# Income Statements

(in Million NT\$)

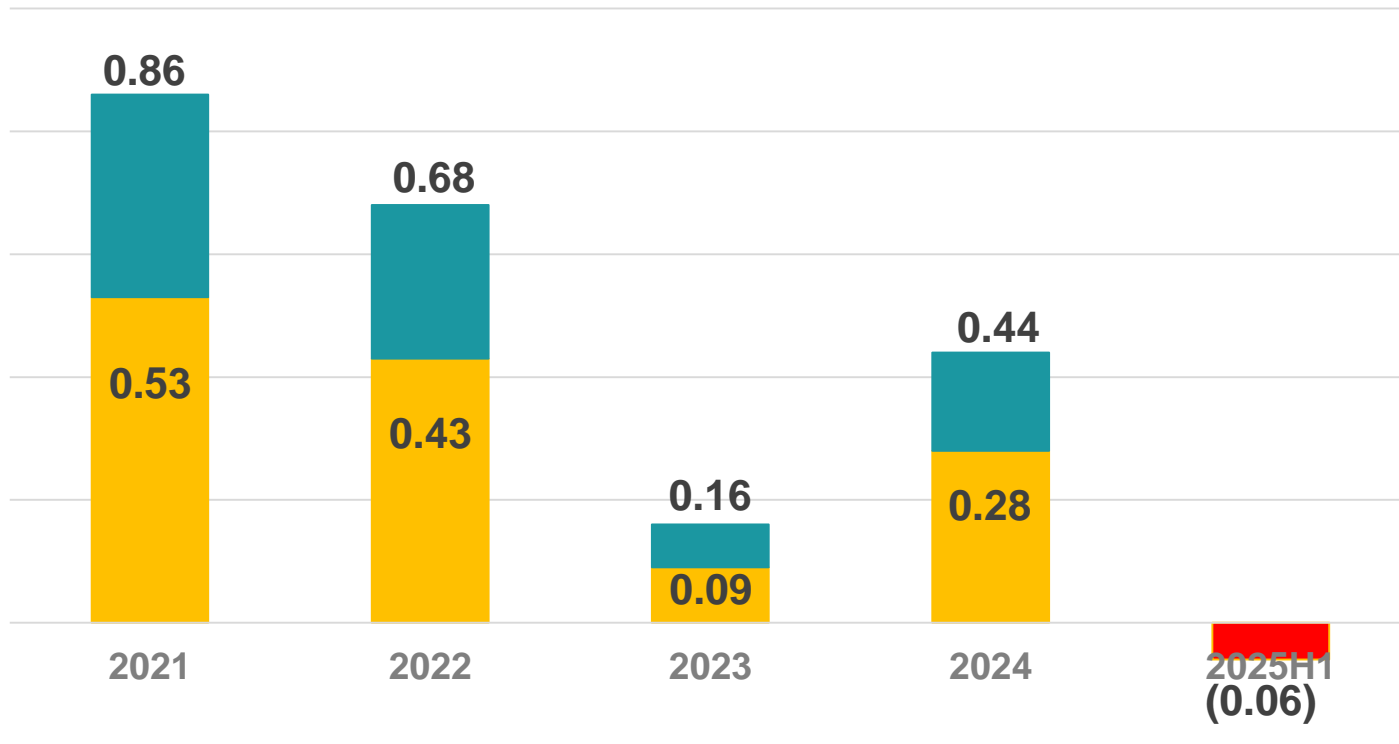
Item	Year	2025H1	2024H1	YOY
Operating Revenue		3,928	4,101	-4%
Gross Profit		824	898	-8%
Operating Income		0.28	108	-108
Income before Tax(Loss)		(46)	199	-245
Net Income(Loss)		(45)	162	-207
Basic Earnings (Loss) per Share		(0.06)	0.28	-0.34

# 5-year Business Performance Trend



# 5-year Earnings Per Share

(NT\$)



FY / H1

# 2025/7 & 1-7 Business Performance (Self-assessed)

(in Million NT\$)

Item	Year	2025/7	2025/1-7	YOY
	Operating Revenue		622	4,550
Operating Income (Loss)		(43)	(51)	-180
Income before Tax(Loss)		(25)	(75)	-325

- No demand recovery in Q3; expecting Q4 to bottom out

# Outlook of each B.U.

# Color Chemicals

(in Million NT\$)

	2025H1	2024H1	YOY
Operation revenue	1,492	1,539	-3%
Income before tax	-25	78	-103

- H2 Visibility remains low.
- Strengthening product and customer mixes with speciality & sustainability products, and targeting premium dyeing mills.

# Specialty Chemicals

(in Million NT\$)

	2025H1	2024H1	YOY
Operation revenue	975	1,119	-13%
Income before tax	44	145	-101

- H2 demand remains uncertain
- Increasing high-margin performance products mix. Differentiation strategy with accelerated product development.

# Electronic Chemicals

(in Million NT\$)

	2025H1	2024H1	YOY
Operation revenue	874	773	13%
Income before tax	49	45	4

- H2 demand outlook remains positive.
- Semiconductor front-end process chemicals, back-end packaging PSPI, and low-temperature process materials for displays.

# Toner

(in Million NT\$)

	2025H1	2024H1	YOY
Operation revenue	492	548	-10%
Income before tax	-75	-7	-68

- H2 demand remains slow.
- Controlling costs, securing orders, developing emerging markets, and seizing transformation opportunities.

# Q & A

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