

Stock Code: 1711

Everlight Chemical Industrial Corporation

Investor Conference

2026/04/28

(Consolidated Financial Highlights)

Better Chemistry Better Life



Safe Harbor Notice

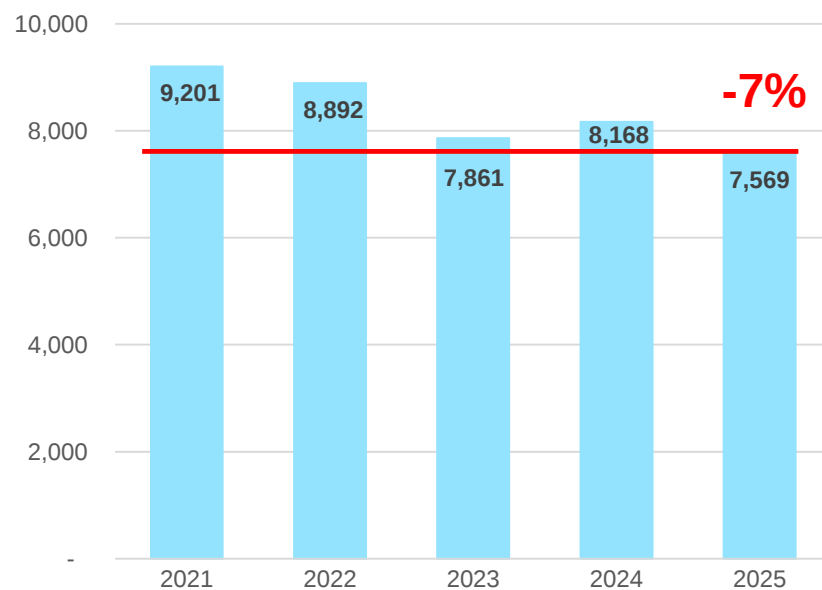
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

2025 & 2026Q1 Operating Performance

Consolidated Operating Results

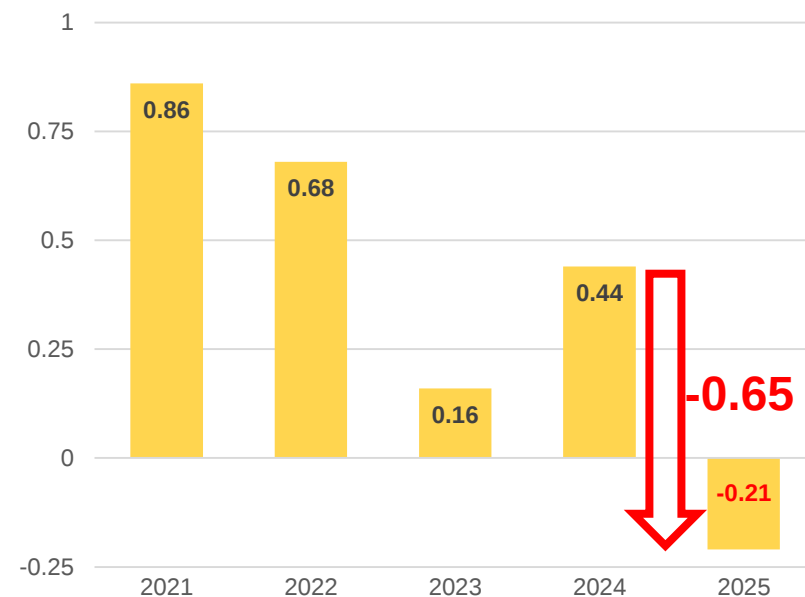
Operating revenue

(in Million NT\$)



EPS

(NT\$)

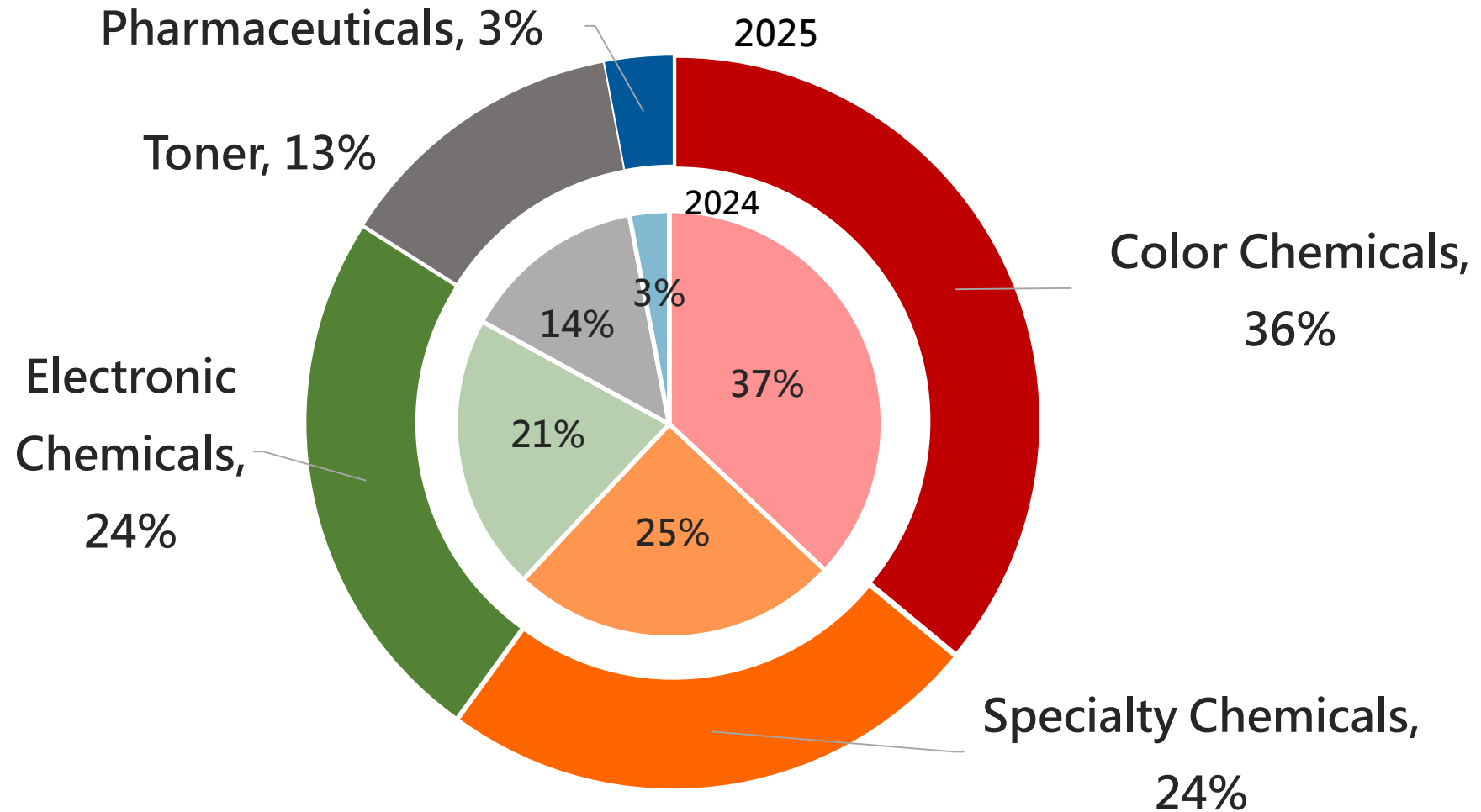


Income Statements

(in Million NT\$)

	2025	2024	YOY
Operating revenue	7,569	8,168	-7%
Gross profit	1,436	1,787	-20%
Operating income(Loss)	(196)	175	-371
Income(Loss) before tax	(173)	286	-459
Net income(Loss)	(136)	253	-389
EPS(NT\$)	(0.21)	0.44	-0.65

Revenues by B.U.



2026Q1 Business Performance (Self-assessed)

(in Million NT\$)

	2026/3	YoY	2026Q1	YoY
Operating revenue	837	+28%	2,045	+5%
Operating income	41	+278%	30	+26%
Income before tax	69	+106%	66	+16%

March revenue surged 28% YoY, driving Q1 revenue into growth trajectory.

Development focus of each B.U.

Color Chemicals

(in Million NT\$)

	2025	2024	YoY	2026Q1	2025Q1	YoY
Operation revenue	2,756	3,012	-8%	724	740	-2%
Pre-Tax Income (Loss)	(102)	85	-187			

- Seller's Market Shift: Supply Chain Security & Precise Pricing
- Driving Green/Premium Products & High-margin Sales

Electronic Chemicals

(in Million NT\$)

	2025	2024	YoY	2026Q1	2025Q1	YoY
Operation revenue	1,821	1,696	+7%	576	402	+44%
Pre-Tax Income (Loss)	80	170	-53%			

- Optimizing OEM Pricing to Boost Margins
- Scaling OEM Business, Advancing OBM Business

Specialty Chemicals

(in Million NT\$)

	2025	2024	YoY	2026Q1	2025Q1	YoY
Operation revenue	1,814	2,101	-14%	473	504	-6%
Pre-Tax Income (Loss)	80	211	-62%			

- Differentiation & Pricing Flexibility to Secure Profitability
- Faster Product Development; Boosting Competitiveness

Toners

(in Million NT\$)

	2025	2024	YoY	2026Q1	2025Q1	YoY
Operation revenue	974	1,134	-14%	222	250	-11%
Pre-Tax Income (Loss)	(142)	(34)	-108			

- Raw Material Substitution to Improve Cost Structure
- New Market Expansion & Last-mile Optimization

Q & A