

2019 H1 Investor Conference

(Consolidated Financial Highlights)

By Everlight Chemical 2019/08/19

Safe Harbor Notice

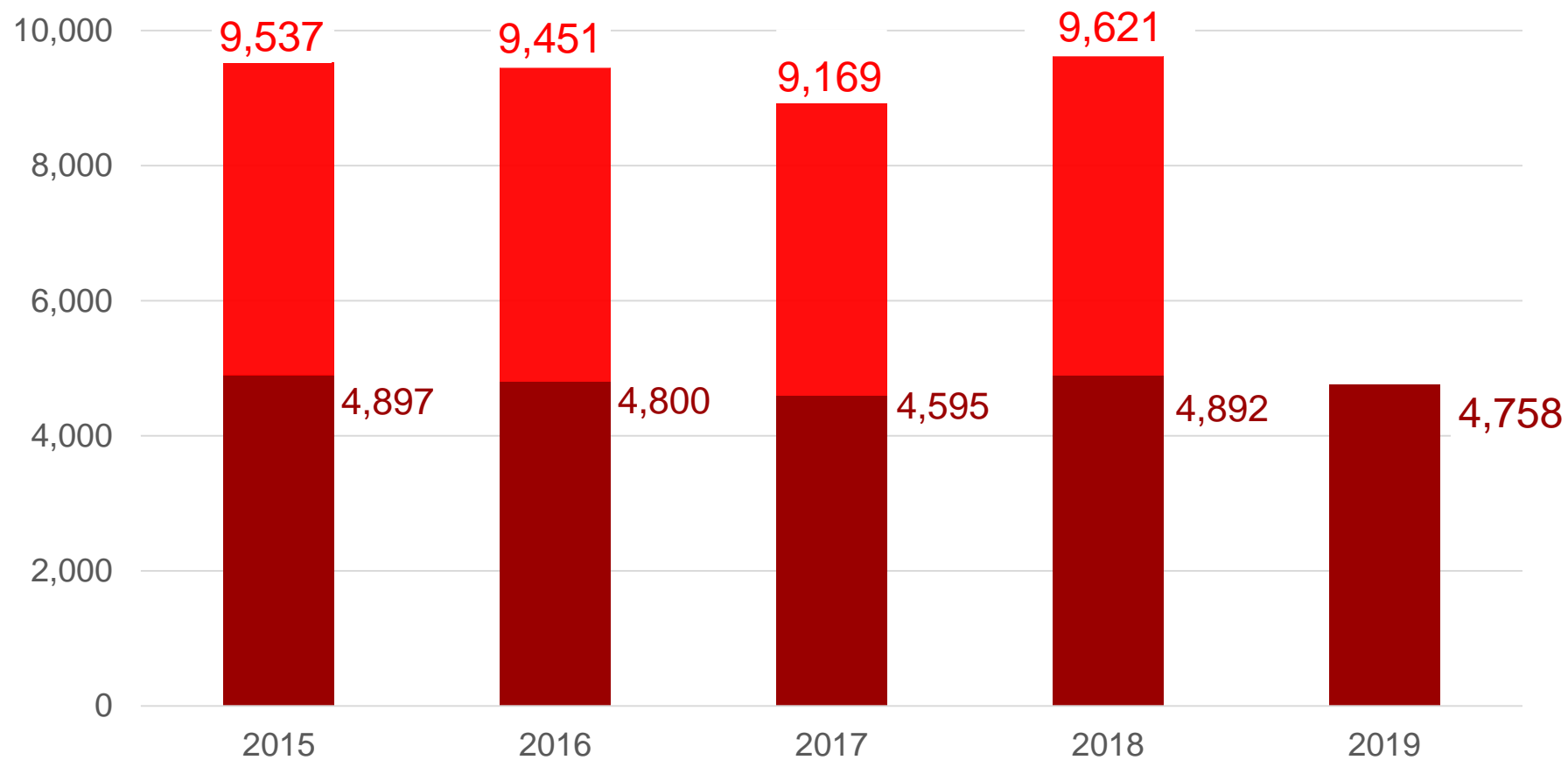
This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (<http://mops.twse.com.tw>)

Income Statement

(in Million NT\$)

	2019 H1	2018 H1	YoY%
Operating revenue	4,758	4,892	- 2.7%
Gross profit	1,075	1,076	- 0.1%
Operating income	265	274	- 3.3%
Income before tax	283	247	14.6%
Net income	222	202	9.9%
EPS(Parent)(NT\$)	0.40	0.36	11.1%

5-year Business Performance Trend



(in Million NT\$)

Color Chemicals

(in Million NT\$)

	2019H1	2018H1	YoY(%)
Revenue	2,409	2,320	4 %
Net income	273	343	- 20 %

2019

Capacity expansion for jet ink applications

Specialty Chemicals

(in Million NT\$)

	2019H1	2018H1	YoY(%)
Revenue	1,054	1,096	- 4 %
Net income	120	55	118 %

2019

Niche application Development

Toner

(in Million NT\$)

	2019H1	2018H1	YoY(%)
Revenue	739	805	- 8 %
Net income	(7)	(18)	61 %

2019

High value product promotion

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